



Ref: NSE/LIST/97193

December 14, 2016

Mr. Piyush Agarwal
The Company Secretary
ECE Industries Limited
ECE House
28A, K.G. Marg,
New Delhi 110001

Dear Sir,

Re: In-principle approval for Voluntary Delisting of equity shares

We are in receipt of your application regarding in-principle approval for proposed voluntary delisting of equity shares of the Company from the Exchange in terms of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009. In this regard, the Exchange is pleased to grant in-principle approval for proposed voluntary delisting of equity shares of the Company subject to the Company fulfilling the following conditions:

1. The Company shall make the final delisting application within one year of passing the special resolution.
2. The final application shall be accompanied with the proof of having given the exit opportunity in accordance with the provisions of Chapter IV of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009.
3. The Promoters of the Company shall make a public announcement in accordance with the provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009.
4. The Company shall take the prior approval of all the recognised Stock Exchanges as mentioned under the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009.
5. The Company complies with the applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009.

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulation, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Kindly note that the Exchange will issue final approval for voluntary delisting of equity shares subject to the compliances as shall be specified by the Exchange.

Yours faithfully,
For National Stock Exchange of India Limited

Avinash Kharkar
Asst. Vice President